

## Financial and Legal Information for Seniors and Carers (FLISC)

FLISC is a project set up by West Lothian Financial Inclusion Network working with West Lothian Credit Union Forum. Its objectives are:

1. To provide older people, their carers and extended families with the information to make informed choices for financial and legal planning
2. To ensure that West Lothian has a knowledge base and delivery service relating to the financial and legal planning needs of older people

In order to achieve these objectives, we are carrying out research with organisations throughout West Lothian who are involved in some way with the financial needs of older people and carers, including:

- Accountants
- Care home providers
- Credit unions
- Funeral directors
- Housing associations
- Independent financial advisers
- Public sector agencies
- Self-help groups
- Solicitors
- Voluntary organisations

We are therefore contacting you to find out whether your organisation would be interested in participating in this project. This can involve:

- Helping with our research through surveys and/or focus groups
- Providing details of your service for publication
- Liaising with other participants to help fill identified gaps in provision
- Publicising your service through events or presentations

We do not anticipate all organisations offering all of the above. At this stage, we would like to know who can help us with our initial research, which will take place over the next 3-4 months. We would therefore be grateful if you could complete a short survey to indicate your interest in offering more in-depth support to the project. Click <http://www.surveymonkey.com/s/28WF2SJ> to complete.

If you require further information or would like to arrange to meet to discuss this further, please contact Janet Mundy ([janet.mundy@wlcuf.org.uk](mailto:janet.mundy@wlcuf.org.uk), 01506 633222) or Carol Henry ([carol@wlfin.org.uk](mailto:carol@wlfin.org.uk), 07970 937260).